Calendar date of 06/08/10

All corrections to notes on this calendar should be filed by 06/01/10. Documents filed after this time may not be reviewed prior to hearing and could result in a continuance of your case. The update to these notes will be posted in the late afternoon of the following day.

The Probate Examiners can be reached at ProbateNotes@sb-court.org.

Emails must have the case identification information and Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. PLEASE DO NOT SEND EMAILS TO STATE THAT DOCUMENTS HAVE BEEN FILED, TO REQUEST A CONFIRMATION OF WHETHER DOCUMENTS HAVE BEEN RECEIVED, OR TO REQUEST THE CLEARING OF NOTES. No legal or procedural advice may be given.

Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

.....

DATE: 06/08/10 TIME: 9:30 DEPT: R15P

CASE #: GAR RS1000005 FILING DATE; 01/13/10

CASE NAME: TYRA WILSON BIGDELOO

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

DELFIA WILSON BIGDELOO (PET)...PRO/PER

TYRA WILSON BIGDELOO (MIN)...

GENERAL INFORMATION:

Continued from 2/16/10 for notice to be given.

Continued from 4/13/10 as no appearance.

THIS CASE IS SET FOR HEARING ON: Petition for Guardianship, ESTATE ONLY, by mother, minor 11

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

- Petitioner requests bond (no amount indicated) and also requests that funds be placed in blocked account (no amount indicated). As petitioner is pro per and bonding companies appear reluctant to issue bond in the case of unrepresented parties, Court may wish to order funds be placed blocked account. JTD.
- 2. Need notice of hearing and proof of personal service on Father or file due diligence declaration.
- 3. Need notice of hearing and proof of mail service on paternal grandparents and maternal grandmother and siblings age 12 or older or file due diligence declaration.
- 4. Guardianship Questionnaire is undated at pages 8 and 9. Court may wish to have petitioner interlineate date on form.

RECOMMENDATION:

Need notice. If approved and Court orders blocked account, need to set future hearing re proof of blocked account. Suggest 3/23/10 or next available Tuesday thereafter. (fhl/kra)

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CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 06/08/10 TIME: 9:30 DEPT: R15P

CASE #: GAR RS1000032 FILING DATE; 03/24/10

CASE NAME: ANTHONY VERJAN AND OMAR VERJAN

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JUAN RICO (PET)...MITCHELL I ROTH MARIA RICO (PET)...MITCHELL I ROTH

ANTHONY VERJAN (MIN)...

OMAR VERJAN (MIN)...DONNASUE SMITH-ORTIZ
MARIA M VERJAN (PET)...CARLOS M CABRERA
FRANCISCO J VERJAN (PET)...CARLOS M CABRERA

GENERAL INFORMATION:

Temporary letters issued to maternal grandparents (Rico) on 3/29/10.

On 5/5/10, the Court modified temporary order to include guardianship of estate, no bond. Visitation ordered. Attorney DonnaSue Smith Ortiz appointed to represent minors. Matter referred to Court Investigator for investigation and report.

THIS CASE SET FOR HEARING ON

- Amended Petition for Guardianship, person and estate, by maternal grandparents (Rico), minors 10, 6
- Competing Petition for Guardianship, person and estate, by paternal grandparents (Rico), minors 10, 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

Petition by Rico:

- 1. Petition indicates petitioners intend to adopt minor.
- 2. Petitioners request that no bond be required as there are no estate assets at this time, other than contemplated lawsuit. Petitioners will seek Court approval of blocked account or bond before any assets are received. JTD.
- 3. Petitioners request authority to commence and maintain a wrongful death/product liability lawsuit. JTD.

Petition by Verjan:

- 4. Petitioners request that no bond be required as there are no estate assets at this time. JTD.
- 5. Child Inquiry Attachment filed. However, section 1 is incomplete as to whether an inquiry re ancestry was made. Court to inquire.
- 6. Need Court Investigator report.

RECOMMENDATION:

Need Court Investigator report.

CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 06/08/10 TIME: 9:30 DEPT: R15P

CASE #: GAR RS1000032 FILING DATE; 03/24/10

CASE NAME: ANTHONY VERJAN AND OMAR VERJAN

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

JUAN RICO (PET)...MITCHELL I ROTH MARIA RICO (PET)...MITCHELL I ROTH

ANTHONY VERJAN (MIN)...

OMAR VERJAN (MIN)...DONNASUE SMITH-ORTIZ MARIA M VERJAN (PET)...CARLOS M CABRERA FRANCISCO J VERJAN (PET)...CARLOS M CABRERA

See notes previous page (Matter #2)

CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 06/08/10 TIME: 9:30 DEPT: R15P

CASE #: GAR RS1000045 FILING DATE; 05/05/10

CASE NAME: DAMIEN CARTER MENDOZA

HEARING:

Petition for GUARDIANSHIP OF THE MINOR (PERSON ONLY)

COUNSEL:

JENNY LEMMON (PET)...PRO/PER

DAMIEN CARTER MENDOZA (MIN)...

GENERAL INFORMATION:

Temporary Letters issued 5/10/10.

THIS CASE IS SET FOR HEARING ON: Petition for Guardianship, person only, by maternal grandmother, minor 6.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

- 1. Waiver and consent signed by Mother.
- 2. Need notice of hearing and proof of personal service on purported father (Thomas Carter) or file due diligence declaration.
- 3. Need notice of hearing and proof of mail service on paternal grandparents and maternal grandfather, or file due diligence declaration.

RECOMMENDATION:

Need notice.

CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 06/08/10 TIME: 9:30 DEPT: R15P

CASE #: GAR RS800150 FILING DATE; 10/02/08

CASE NAME: JOSHUA RAUL MADRIGAL

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

RAUL MADRIGAL (PET)...PRO/PER ARACELI MADRIGAL (PET)...PRO/PER

JOSHUA RAUL MADRIGAL (MIN)...

STUART SHERMAN (PET)...FERNANDO J BERNHEIM SHARON SHERMAN (PET)...FERNANDO J BERNHEIM

ERIN SHERMAN (MOT)...

GENERAL INFORMATION:

Letters of Guardianship issued to paternal grandparents 11/4/08.

Continued from 4/6/10. Court finds initial guardianship granted to paternal grandparents; that maternal grandparents filed petition for appointment and on 11/10/09 visitation to maternal grandparents ordered; Father has filed petition to terminate guardianship; guardians consent to termination; maternal grandparents object to termination. Matter referred to Court Investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON: Petition for termination of guardianship by Father, minor now 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

- 1. Petitioner is father of minor and requests termination of guardianship as he is ready to take responsibility of minor.
- 2. Item 9 of petition is incomplete as to relatives within the 2nd degree. Need supplement showing names and addresses of minor, mother, paternal grandparents, maternal grandparents, siblings.
- 3. Waiver and consent signed by Guardians.
- 4. Need notice of hearing and proof of mail service on Mother, and maternal grandparents.

5. **Need Court Investigator report.**

RECOMMENDATION:

Need to clear notes. Need Court Investigator report. (fhl)

CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 06/08/10 TIME: 9:30 DEPT: R15P

CASE #: GAR RS800175 FILING DATE; 11/05/08

CASE NAME: ADRIANA M & SAVANA C HERRERA

HEARING:

Petition for VISITATION *

COUNSEL:

HENRY M HERRERA (PET)...PRO/PER
DESIREE M HERRERA (PET)...PRO/PER

ADRIANA M HERRERA (MIN)...
SAVANA C HERRERA (MIN)...

SALINA S HERRERA (MOT)...PRO/PER

GENERAL INFORMATION:

Letters were issued to paternal uncle and aunt 10/2/09.

THIS CASE IS SET FOR HEARING ON: Petition by Mother for visitation, minors now 9 and 8.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

- 1. Mother requests visitation with minors.
- 2. Need notice of hearing and proof of mail service on guardians.
- 3. Note: Court to review 5/4/10 Minute Order re hearing on termination of guardianship (green tab in file).

RECOMMENDATION:

Need notice.

CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 06/08/10 TIME: 9:30 DEPT: R15P

CASE #: GAR RS800182 FILING DATE; 11/26/08

CASE NAME: DENNIS CLOUTIER JR AND DYLAAN PAPPAS

HEARING:

Petition for APPOINTMENT OF CO-GUARDIAN OF MINOR

COUNSEL:

TRISHANAA JACKSON (PET)...PRO/PER

DENNIS CLOUTIER JR (MIN)...
DYLAAN PAPPAS (MIN)...

DENIS PATRICK RYAN (PET)...PRO/PER

DYLAAN KOLBY LEE PAPPAS (MIN)...

LISA PAPPAS (MOT)...INLAND COUNTIES LEGAL SERVICES

No file available for review.

CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 06/08/10 TIME: 9:30 DEPT: R15P

CASE #: RG RS00181 FILING DATE; 04/23/96

CASE NAME: REANNA, NINA & CARL GOODEMOTE

HEARING:

Petition for VISITATION *

COUNSEL:

BETTY WILLIAMS (PET)...PRO/PER ROBERT WILLIAMS (PET)...PRO/PER

REANNA GOODEMOTE (MIN)...
NINA GOODEMOTE (MIN)...
CARL GOODEMOTE (MIN)...

GENERAL INFORMATION:

Letters were issued to paternal grandparents 6/16/95.

THIS CASE IS SET FOR HEARING ON: Petition by Father for visitation, minor (Carl) now 17.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

- 1. Father requests visitation with minor.
- 2. Need notice of hearing and proof of mail service on guardians.

RECOMMENDATION:

Need notice.

CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 06/08/10 TIME: 9:30 DEPT: R15P

CASE #: RG RS01042 FILING DATE; 10/15/01

CASE NAME: ANGELISA BRIANNA CASARES ***MF RG01042******

HEARING:

Motion Re: ORDER CONTINUING TRIAL DATE Filed by Petitioner

JENNIFER E CASARES

COUNSEL:

VIRGINIA ANGUIANO (PET)...PRO/PER

ANGELISA BRIANA CASARES (MIN)...SISSIE L BAR KER

JENNIFER CASARES (PET)...PRO/PER

COURT INVESTIGATOR (PRO/PER)...PRO/PER

VIRGINIA ANGUIANO (CHRISTIAN U ANYIAM)...CHRISTIAN

No notes – Judge to decide.

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CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 06/08/10 TIME: 9:30 DEPT: R15P

CASE #: RG RS01510 FILING DATE; 07/12/04

CASE NAME: MARIAH FELTS

HEARING:

Accounting Review

COUNSEL:

YVONNE SINCLAIR (PET)...NOREEN FONTAINE

MARIAH RUBY FELTS (MIN)...

SANDRA ROBLES (SG)...NOREEN FONTAINE

GENERAL INFORMATION:

Continued from 5/4/10 at request of counsel.

THIS CASE IS SET FOR HEARING ON Accounting Review by prior guardian

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. On 10/12/04, court appointed mother as guardian and on 8/11/09, court appointed Sandra Robles, successor guardian of person and estate.
- 2. Need final accounting by prior guardian, Yvonne Sinclair. Accounting period to cover 7/1/08 2/24/09.
- 3. Per minute order 2/23/10 Counsel indicates parties are attempting to change title on minor's vehicle. Court may wish to inquire status of title.
- 4. Per minute order 2/23/10 court approved the successor guardian's 2nd account and sets a future accounting date. Court also requires counsel to account for the S.S.I. Question if Court requires a separate accounting of S.S.I. during the last accounting period (2nd account) or only for the next accounting period that will be due 10/19/10? Need clarification.

RECOMMENDATION:

Inquire status of final account and court's determination re notes 3-4. (kra/fhl)

Future hearing dates:

10/19/10 Accounting Review by successor guardian

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CIVCAL4

Rancho Cucamonga District
Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

.....

DATE: 06/08/10 TIME: 9:30 DEPT: R16P

CASE #: GAR RS1000044 FILING DATE; 05/05/10

CASE NAME: NATHAN V TIEKEN

HEARING:

Petition for APPOINTMENT OF GUARDIANSHIP OF THE MINOR (PERSON

ONLY)

COUNSEL:

KATHLEEN A ESTRADA (PET)...PRO/PER

NATHAN V TIEKEN (MIN)...

GENERAL INFORMATION:

Temporary Letters issued 5/10/10.

THIS CASE IS SET FOR HEARING ON: Petition for Guardianship, person only, by unrelated person, minor 4.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

- 1. Need DCS report as petitioner is a non-relative.
- 2. Nomination, waiver and consent signed by Mother.
- 3. Waiver and consent signed by Father.
- Need notice of hearing and proof of mail service on paternal grandmother, maternal grandparents and siblings age 12 or older or file due diligence declaration.
- 5. Court to review Confidential Guardian Screening Form.

RECOMMENDATION:

Need notice. Need DCS report.

CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 06/08/10 TIME: 9:30 DEPT: R16P

CASE #: GAR RS1000046 FILING DATE; 05/06/10

CASE NAME: ELIANA GISELLE LOPEZ

HEARING:

Petition for APPOINTMENT OF GUARDIAN OF MINOR *

COUNSEL:

JEMIMA SANCHEZ (PET)...PRO/PER

ELIANA GISELLE LOPEZ (MIN)...

LOURDES LOPEZ (PET)...PRO/PER

No file available for review.

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CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 06/08/10 TIME: 9:30 DEPT: R16P

CASE #: GAR RS800093 FILING DATE; 07/09/08

CASE NAME: SHELBI YRZEL THOMAS

HEARING:

Hearing Re: ACCOUNTING REVIEW

COUNSEL:

SABRINA THOMAS (PET)...PRO/PER

SHELBI YRZEL THOMAS (MIN)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON: Accounting Review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

- 1. Maternal aunt was appointed temporary guardian 7/9/08 and general guardianship granted 8/12/08, \$20,000 bond, minor now age 7.
- 2. Per inventory & appraisal filed 7/28/09, minor receives survivor benefits in amount of \$1,093.39/mo from County of Los Angeles and Social Security benefits in amount of \$1,258/mo.
- 3. First account filed. However Judicial Council forms are mandatory. Petitioner must use forms GC400(SUM). Forms for accounting schedules are optional, but petitioner must use the simplified method of reporting receipts and disbursements chronologically. Please file amended accounting using the proper forms.
 - Also, it does not appear that a filing fee was collected.

4. Need first accounting covering period 7/9/08 – 7/8/09.

RECOMMENDATION:

Inquire status. (fhl/kra/fhl)

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CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

.....

DATE: 06/08/10 TIME: 9:30 DEPT: R16P

CASE #: GAR RS900016 FILING DATE; 02/06/09

CASE NAME: DALILAH SARI

HEARING:

Hearing re: Petition for Appointment of Guardian

COUNSEL:

LAURI SARI (PET)...PRO/PER MICHAEL SARI (PET)...PRO/PER

DALILAH SARI (MIN)...

GENERAL INFORMATION:

Temporary Letters issued 2/13/09.

Continued from 3/10/09. Request for mother to be drug tested is withdrawn by petitioner. Court finds that mother consents to guardianship. Court finds that all requirements have been met and that minor child does not have Indian ancestry.

Continued from 9/15/09. Mother verbally objected to guardianship. Mother to file a written objection with the Court. Parties referred to FCS.

Continued from 11/17/09. Parties referred to Family Court Services.

Continued from 2/23/10. Petitioner indicates Mother does not oppose guardianship, consent of Mother to be filed.

Continued from 4/13/10 to clear notes.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal grandparents, minor 2

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner requests special orders re restraint of Joshua Lamere and testing of mother. Request for mother to be drug tested withdrawn by petitioner at 3/10/09 hearing.
- 2. Father signed a nomination waiver and consent.
- 3. Need proof of personal service of the notice of hearing on mother. Alternatively, need consent of Mother.
- 4. Need proof of mail service of the notice of hearing on paternal grandfather or file due diligence.

- Court may wish to review the Guardianship Questionnaire and Confidential Screening forms.

 Need written objection by mother.

 Need FCS report. 5.
- 6.
- 7.

RECOMMENDATION:

Court's discretion. (kra/fhl)

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CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 06/08/10 TIME: 9:30 DEPT: R16P

CASE #: GAR RS900063 FILING DATE; 04/21/09

CASE NAME: CIARA R ORTIZ

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

LORRAINE K PRICE (PET)...PRO/PER

CIARA R ORTIZ (MIN)...

RICARDO I ORTIZ (FAT)...PRO/PER

GENERAL INFORMATION

Aunt was appointed guardian 7/7/09.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by quardian, minor now 15

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner requests that guardianship be terminated as she is no longer capable of providing the supervision she requires. Petitioner states that father and mother are unable to provide for minor (see pink tab). Court may wish to notice paternal grandmother re possible appointment as guardian. Alternatively, Court may wish to notice CPS re a possible appointment as Successor Guardian.
- 2. Father and Minor signed a waiver and consent.
- 3. Need notice of hearing and proof of mail service on mother, step-father, siblings 12 or older, and paternal grandparents or file due diligence declaration(s).

RECOMMENDATION:

Need to clear notes. Court's discretion re notice to CPS. (fhl)

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CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 06/08/10 TIME: 9:30 DEPT: R16P

CASE #: GAR RS900140 FILING DATE; 12/03/09

CASE NAME: ADAN JUNIOR FRANCO

HEARING:

Petition for APPOINTMENT OF GUARDIAN OF THE MINOR (PERSONL ONLY)

COUNSEL:

JOSE MIGUEL RIVAS (PET)...PRO/PER MARTHA P RIVAS (PET)...PRO/PER

ADAN JUNIOR FRANCO (MIN)...

GENERAL INFORMATION:

Continued from 1/5/10, 2/23/10, 4/27/10 to clear notes and allow Court Investigator time to complete report.

THIS CASE IS SET FOR HEARING ON: Petition for Guardianship, person only, by non-relatives, minor 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

- 1. Petitioners are non-relatives. Need DCS report.
- 2. Petitioners state that Father is unknown. Court may wish to have petitioners provide copy of minor's birth certificate. JTD.
- 3. Item 6 of petition is incomplete (green tab). Court may wish to inquire.
- 4. Indian Child Inquiry attachment (form ICWA-010) filed. It is signed by petitioners but is undated. Court may wish to have petitioners date at hearing on petition.
- 5. Need notice of hearing and proof of personal service on Father and Mother or file due diligence declaration.
- 6. Need notice of hearing and proof of mail service on paternal grandparents, maternal grandfather, and siblings age 12 or older or file due diligence declaration.
- 7. Court to review Confidential Guardian Screening Form and Guardianship Questionnaire.

8. Notice of No Report filed by Court Investigator. Court may wish to inquire as to status of submission of fingerprints of all adults in petitioner's home and payment of homestudy fee.

RECOMMENDATION:

Need to clear notes. Need DCS report.

CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 06/08/10 TIME: 9:30 DEPT: R16P

CASE #: RG RS01224 FILING DATE; 11/18/02

CASE NAME: TYRELL MCCRAY

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

TINA HARKNESS (GP)...PRO/PER

TYRELL MCCRAY (MIN)...
OBO MINOR CHILDREN (MIN)...

BARRY ESKIN, COURT INVESTIGATO (AGN)...PRO/PER DARRYL MCCRAY (OBJ)...PRO/PER

GENERAL INFORMATION:

Guardianship granted 11/20/03 to paternal aunt.

Continued from 3/16/10, 4/27/10 for notice. On 3/16/10 Court finds that residence with father is in the best interest of minor.

THIS CASE IS SET FOR HEARING ON: Petition for Termination of Guardianship by guardian, minor now 14.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

- 1. Petitioner is guardian and states that she is unable to care for minor due to medical disability and that Father is willing to care for minor.
- 2. Waiver and consent signed by Father.
- 3. Need notice of hearing and proof of mail service on Minor, Mother, paternal grandparents and siblings age 12 or older or file due diligence declaration.

RECOMMENDATION:

Need notice.

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CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 06/08/10 TIME: 9:30 DEPT: R16P

CASE #: RG RS01793 FILING DATE; 01/04/06

CASE NAME: GERALDO CORTEZ & ERNIE JO CASTILLO

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

JOSIE ESTRADA (PET)...PRO/PER

GERALDO CORTEZ (MIN)...
ERNIE JO CASTILLO (MIN)...
COURT INVESTIGATORS OFFICE (AGN)...
JENE M. CORTEZ (TP)...

GENERAL INFORMATION:

Guardianship granted to maternal grandmother 5/9/06.

THIS CASE IS SET FOR HEARING ON: Petition for Termination of Guardianship by Mother and Father #2 (Castillo), minors now 14, 8.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

- 1. Petitioners request termination of guardianship as they is now capable of caring for minors. Need signature of co-petitioner (Ernest Castillo) on petition.
- Need notice of hearing and proof of mail service on guardian, father #1 (Cortez), paternal grandparents #1 (Cortez), paternal grandparents #2 (Castillo). maternal grandfather and siblings age 12 or older or file due diligence declaration(s).

RECOMMENDATION:

Need notice.

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CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 06/08/10 TIME: 9:30 DEPT: R16P

CASE #: RG RS01840 FILING DATE; 04/12/06

CASE NAME: ISAIAH S. VARGAS

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ADRIANA VARGAS ROMERO (PET)...PRO/PER

ISAIAH S VARGAS (MIN)...

RAYMOND ROMERO (GP)...PRO/PER GENEVA J HARRAH (PET)...PRO/PER

GENERAL INFORMATION:

Aunt and uncle were appointed guardians of the person on 6/13/06.

Continued from 4/6/10 for service.

THIS CASE IS SET FOR HEARING ON: Petition for Termination of Guardianship, person only, by Mother, minor now 11.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

- 1. Petitioner is mother of minor and requests that guardianship be terminated.
- 2. Need notice of hearing and proof of mail service on Guardians, paternal grandparents, maternal grandparents, and siblings age 12 or older, or file due diligence declaration(s).

RECOMMENDATION:

Need to clear note 2; then Court's discretion. (fhl)

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CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 06/08/10 TIME: 9:30 DEPT: R16P

CASE #: RG RS01914 FILING DATE; 08/17/06

CASE NAME: HARLEY LARA AND JAHZEEL LARA

HEARING:

Hearing Re: Accounting Review for Final Accounting

COUNSEL:

BERTHA O BELTRAN (PET)...SUZANNE M GRAVES

HARLEY LARA (MIN)... JAHZEEL LARA (MIN)...

GENERAL INFORMATION:

Continued from 12/1/09, 1/12/10, 3/23/10, 4/27/10 at request of counsel.

THIS CASE IS SET FOR HEARING ON Final Accounting for Jahzeel only, now 18.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED.

- 1. Petitioner requests order that 25% interest in real property be transferred to minor. OK.
- 2. Period of account is 11/14/05 (date letters first issued 7/23/09 (date minor reached majority).
- 3. Petitioner waives fees.
- 4. Attorney states that petitioner has agreed to pay for legal services with personal funds outside of the guardianship.
- 5. Petitioner has submitted a petition for termination of guardianship (in file on left side). As guardianship terminates at age of majority, no need for hearing on termination.

RECOMMENDATION:

Court's discretion. Discharge may not be granted before 7/23/10 as a guardian is not entitled to a discharge until one year after the ward has attained majority per Pr.C.§2627. If approved, court to set hearing re filing receipts and final discharge for **7/27/10**. (fhl)

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Rancho Cucamonga District

CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

DATE: 06/08/10 TIME: 9:30 DEPT: R17P

CASE #: GAR RS900009 FILING DATE; 01/26/09

CASE NAME: MIRACLE ROBINSON

HEARING:

Petition for APPOINTMENT OF GUARDIANSHIP OF PERSON OF MIRACLE

ROBINSON

COUNSEL:

TRENISE D NOBLES (PET)...PRO/PER HAMMOURI JACKSON (PET)...PRO/PER

MIRACLE ROBINSON (MIN)...

GENERAL INFORMATION

Temporary Letters issued 2/2/09

Continued from 02/24/09 and 4/7/09 at request of DCS. Nothing new filed.

Continued from 5/19/09, 6/23/09, 8/4/09 for DCS report.

Continued from 9/15/09. Court found that finger printing has not been completed and that fees are to be paid.

Continued from 12/1/09.

Continued from 1/12/10. Court needs report from DCS. Finger printing needs to be completed and fees need to be paid.

Continued from 2/24/10 at request of petitioners.

Continued from 4/6/10. Court orders petitioner to contact Carol Albrecht. Court needs results of Hammouri Jackson's case. Court orders petitioner to pay homestudy fee.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by non-relatives, minor 15

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Need DCS report as petitioner is a non-relative.
- 2. Mother and maternal grandmother are deceased.
- 3. As no father is listed on minor's birth certificate, no notice is required as to father and paternal grandparents.

- 4. Upon review of file appears there is another sibling named in mother's obituary that was not named in the petition. Need proof of service on sibling Ashley if 12 or older.
- 5. Update report by Court Investigator filed 11/23/09. Court to review.
- 6. Court to review Notice of no report filed by Court Investigator on 2/24/10.

RECOMMENDATION:

Need notice. Need DCS report then court's discretion. (kra/fhl)

CIVCAL4 Rancho District
GUARDIANSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

DATE: 06/08/10 TIME: 9:30 DEPT: R17P

CASE #: RG RS00937 FILING DATE; 12/20/00

CASE NAME: MELISSA J UNGARD AND BRIAN T. UNGARD

HEARING:

Hearing re Final Discharge

COUNSEL:

DARLENE LOUISE UNGARD (PET)...KRING & CHUNG LLP

MELISSA JANELLE UNGARD (MIN)...
BRIAN TIMOTHY UNGARD (MIN)...

GENERAL INFORMATION:

Continued from 10/14/08, 12/16/08, 5/5/09, 7/7/09, 12/16/09 at request of counsel. Continued from 3/17/09, 9/1/09, 11/24/09, at request of petitioner. Continued from 1/26/10, 3/9/10 at request of counsel.

THIS CASE IS SET FOR HEARING ON filing receipts and final discharge

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Second account current approved 10/9/07.
- 2. If the 2nd account current was deemed a final account, need the following:
 - a. Proposed order settling the 2nd & final account submitted.
 - b. Receipts of final distribution from minors.
 - c. Ex-parte petition/order for final discharge submitted.
- 3. A Corrected Final Inventory was filed **11/23/09**. Petitioner lists investment accounts and value on Attachment 1. However, Items 1 and 3 appear to be security funds which require valuation by the Probate Referee. Need new corrected Final Inventory with Items 1 and 3 valued by the Probate Referee. Additionally, amount at Line 1 is incorrect as statement provided for Item 4 shows zero balance.
- 4. The corrected inventory attaches statements for periods as follows:

DSW account for Brian: 1/1/06 - 3/31/09 (shows balance of \$16,144.90. Unum account for Brian: 10/1/06 - 2/29/08 (shows balance of \$28,828.21) DSW account for Melissa: 1/1/06 - 3/31/09 (shows balance of \$16,144.90. Unum account for Melissa: 10/1/06 - 3/25/08 (shows zero balance).

5. The court terminated the guardianship over both minors on 10/9/07 as minors reached majority. The court retains jurisdiction over the matter for purposes of the final accounting per Pr.C. 2630. It appears a 3rd and Final Account is due for the period 10/1/06 – current date.

Alternatively, a Waiver of Account may be filed. Generally, the Court does not favor a waiver by the ward of the guardian's final account where the ward has reached majority and normally will not approve a waiver of account unless the ward is present in Court at the time of hearing (Local Rule 20-1311(b)).

RECOMMENDATION:

Need new corrected inventory and a 3rd and Final Account or a Waiver of Account. (kra/gls/kra/fhl)

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CIVCAL4 Rancho District

GUARDIANSHIP CALENDAR

HONORABLE Judge TERESA S BENNETT

DATE: 06/08/10 TIME: 9:30 DEPT: R17P

CASE #: RG RS01459 FILING DATE; 03/23/04

CASE NAME: SHAWNAMARIE & AUDREANNA MONTANO

HEARING:

Hearing re: Petition for Termination of Guardianship

COUNSEL:

ROXANNE ROBBINS (PG)...PRO/PER

SHAWNAMARIE MONTANO (MIN)...
AUDREANNA MONTANO (MIN)...

HENRY J MONTANO (PET)...PRO/PER RITA MONTANO (PET)...PRO/PER

GENERAL INFORMATION

Maternal grandfather and sister were appointed guardians on 7/1/04.

Continued from 9/8/09. Court ordered that parties not discuss the case with minor or allow any third party to do so. Parties referred to Family Court Services.

Continued from 11/10/09. Written report of Family Court Services receive. Court makes visitation orders.

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship by mother, as to minor Audreanna (15) only

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner alleges that the guardianship is no longer necessary and in the minor's best interest.
- Need notice of hearing and proof of mail service on minor, maternal grandmother, and siblings 12 or older or file due diligence declaration(s).
 Notice of hearing and proof of service as to sibling, Michael Leyerly. Still need notice of hearing and proof of service on maternal grandmother, Ester Montano, and siblings, Sheila Leyerly and Shawnmarie Montano.
- 3. Objection to termination filed by current guardians.
- 4. FCS report received per 11/10/09 Minute order.

RECOMMENDATION:

Need notice.